WOOD

CONSUMPTION AND RECOVERY

2022-2023 FACTSHEET



Australian
Packaging Covenant
Organisation

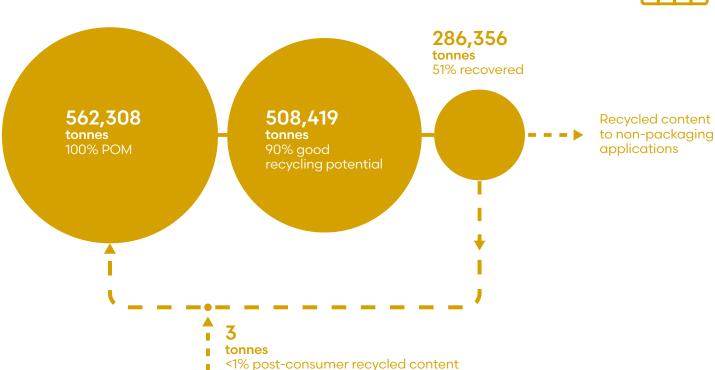


Summary WOOD

- 8% of packaging placed on market (POM) was wood, representing 562,308 tonnes.
- **Wood recovery has increased**, with 51% of wood packaging POM recovered in 2022-23, up from 45% in the previous year. Across material subcategories, recovery is greatly varied, with the highest recovery rates in hardwood (59%) and softwood (55%) packaging, with lower collection in fibreboard packaging (2%).
- Unlike other packaging materials, recovered wood is not generally used in packaging-to-packaging applications. Recovered wood packaging is often repurposed for furniture and other building products or converted into mulches and animal bedding.
- Wood is typically used in B2B contexts for highly durable applications, making it well
 suited to reuse systems. In 2022-23, approximately 4.5 million tonnes of wood were
 avoided using reusable packaging systems.
- The volume POM is projected to grow at a compound annual growth rate (CAGR) of 6.0% over the next 5 years compared to the expected population CAGR of 1.4%.

Material recovery

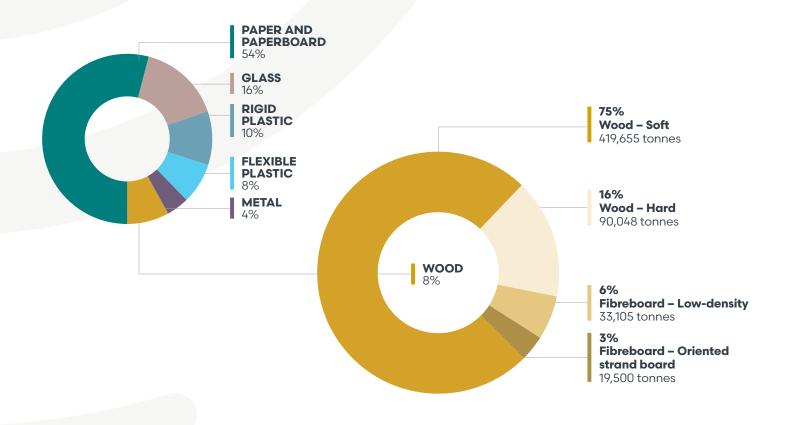




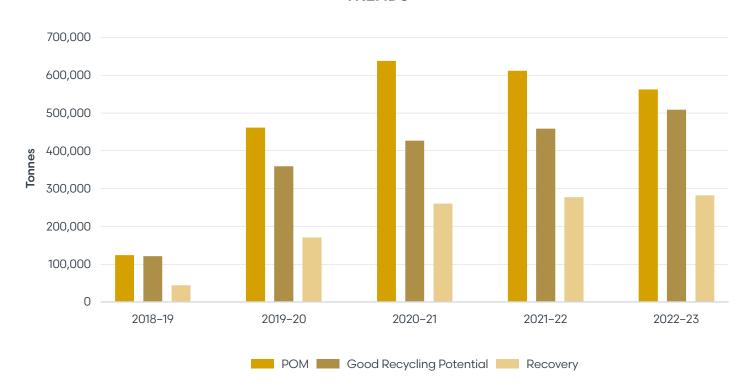


went into new packaging *includes imported material

Placed on market WOOD

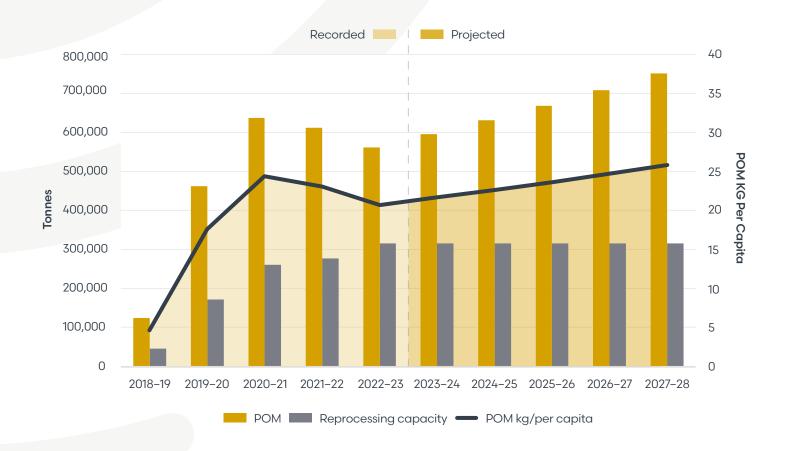


TRENDS





Reprocessing capacity



Top 3 priorities **WOOD**

The following three component groups represent 97% of all wood packaging placed on market (POM) in 2022-23.

| | POM (tonnes) | Recovery (tonnes) |
|--------------------------|--------------|-------------------|
| Wood – Soft | 419,655 | 232,689 |
| Fibreboard – Low-density | 33,105 | 637 |
| Wood – Hard | 90,048 | 53,029 |

Progress towards the National Packaging Targets

| OUTCOME | TARGET | PROGRESS |
|-----------------------------------------------------------------|-----------------------------------------------------------------------------------|-----------------------------------------------------------|
| Packaging designed for circularity and sustainability | 100% of packaging is reusable, recyclable or compostable | 90% was classified as having good recycling potential |
| | Problematic and unnecessary single-use plastic packaging will be phased out | NOT APPLICABLE |
| Harmonised and expanded reuse and recovery systems are in place | 70% of plastic packaging is recycled or composted | NOT APPLICABLE |
| Deep and resilient markets exist for recycled materials | 50% recycled content | EXEMPT* *All Wood packaging comes from virgin feedstocks |

For more information on 2022-23 Australian Packaging and Consumption Recovery data visit:

www.apco.org.au or contact APCO.

All data provided within this document is from or estimated based on the data available within the sources outlined below.

These figures do not include packaging lost to litter or with extended shelf life. Population data sourced from the Australian Bureau of Statistics – National, State and Territory Population data sets.

This factsheet was developed by the Australian Packaging Covenant Organisation (APCO) using information collated from publicly available sources. Such collated information could not be, and was not, independently verified by APCO and this information may contain typographical and other errors or inaccuracies Although all reasonable attempts were made to ensure the accuracy and Aon an "as is" basis without any representation, warranty or guarantee of any kind. To the maximum extent permitted by law, APCO accepts no liability or responsibility whatsoever for any use of or reliance upon this factsheet by any third party.

